



**GIFT OF PUBLICLY TRADED SECURITIES TO**  
**The United Church of Canada Foundation/**  
**Fondation de l'Église Unie du Canada**  
(Reg. Char. #863109021 RR0001)

**Name(s):** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Address:** \_\_\_\_\_

It is my intention to make a gift of publicly listed securities to The United Church of Canada Foundation/Fondation de l'Église Unie du Canada with the request that it be directed to:

Amount	Name of Organization	Address of Organization	Special Instructions

\*At least one United Church of Canada institution must be named.

Description of securities:

Number of Units/Shares	Name of Security	Approximate Value

**Name and Address of Donor's Broker:**

\_\_\_\_\_

**Donor's Brokerage Account # :** \_\_\_\_\_

I am aware that the Foundation's discount broker charges \$9.95 per sale of shares.

I also wish to make a gift to the Foundation of \$\_\_\_\_\_ as a donation to:

- To where it is needed most
- For peace, justice & environmental work
- For faith and mission support
- For leadership development
- For theological education
- New Ministries
- Mission & Service



**I understand that to initiate my gift, I must send this form to my broker. My broker will then send the completed transfer form to his/her back office to initiate the gift of securities. I or my broker will fax a completed copy of this form and the transfer form to the Foundation at 416-231-3103 to confirm that the transfer instructions have been issued. This is a courtesy copy only and does not initiate the transfer.**

Details of the Foundation's Account: RBC Direct Investing  
Royal Bank Plaza  
200 Bay Street, North Tower  
P.O. Box 75  
Toronto, ON M5J 2Z5

RBC Direct Investing account #680 488-72  
FINS #: T002 (if required)  
DTC#: 5002 CUID#: DOMA  
Dealer Participation #: 9190  
RBC Direct Investing Trading line: 1-800-769-2560  
The person to help you at The United Church of Canada Foundation is:  
Jessica Smith, Gifts Officer  
416-231-5931, ext. 2021; 1-866-340-8223; Fax: 416-231-3103  
jsmith@united-church.ca  
Suite 200, 3250 Bloor St. W.  
Toronto, ON M8X 2Y4

These securities have been donated to The United Church of Canada Foundation/Fondation de l'Église Unie du Canada without restriction and can be sold by the Foundation at any time considered appropriate. I understand that I will receive a charitable tax receipt from the Foundation. As per Canada Revenue Agency regulations, the tax receipt will reflect the closing value of the shares/units on the day the Foundation receives them.

Donor's Signature: \_\_\_\_\_

Donor's Telephone (days): \_\_\_\_\_

Donor's e-mail: \_\_\_\_\_

I wish to make my gift anonymously